

Batla Minerals
Company with capital of € 5,350,000
2220 Route de Vendargues
34820 Teyran France

RCS Montpellier B 493 056 162

NOTICE

Ordinary Annual General Meeting

Shareholders are invited to attend the Batla Minerals' Annual General Meeting (AGM) Thursday, 18 September, 2014 at 3:00 p.m. at the Hotel Royal Mirabeau 10 rue Jean Rene Gauthier Guilibert Lauzière, 13100 Aix-en-Provence, to vote on the following:

AGENDA

1. Reports of the Board of Directors and Auditors
2. Approval of financial statements for the year ended 31 March 2014
3. Allocation of profit for the year ended 31 March 2014
4. Approval of the consolidated financial statements for the year ended 31 March 2014
5. Agreements and commitments
6. Approval of the transfer of the registered office
7. Official Powers

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All shareholders, regardless of the number of shares owned, are entitled to attend the meeting.

In accordance with Article R. 225-85 of the Commercial Code, the right to participate at the AGM is determined by the registered ownership of shares in the Company held directly by the shareholder or an intermediary acting on the shareholder's behalf as of the third business day preceding the AGM at midnight, Paris time. These shares may be held directly in the Company (or its agent), or in bearer shares held by an authorized intermediary.

The registration of bearer shares held by an authorized intermediary must be authenticated by a certificate of participation issued by the intermediary and filed at Batla Minerals' registered office or appended, if necessary, to vote personally or by proxy in the shareholder's name, or on behalf of the shareholder if represented by the registered intermediary.

In accordance with legal provisions, shareholders who cannot personally attend the Annual General Meeting are able to give power to another shareholder or their spouse or their partner or PACS to return a proxy without indicating a representative, or even to vote by mail.

For registered shareholders, standard forms of power and voting correspondence must be received within fifteen (15) days prior the meeting.

For shares held through an intermediary, the standard voting form is available from the Company or through their authorized intermediary.

The standard form that is used to indicate a shareholder's vote or designated power must be received by the Company no later than three (3) days prior to the meeting to be considered.

Shareholders who have voted by post or sent a proxy or requested a certificate of participation will not have the opportunity to choose another mode of participation at the meeting.

Shareholders who have completed one of the above requirements may dispose of any or all of their shares. However, if the settlement of sale occurs after midnight, Paris time, three business days preceding the AGM, the Company shall invalidate or amend the vote, proxy or certificate of involvement as appropriate. To this end, the intermediary account holder shall notify the assignment to the Company or its agent, and provide the necessary information of the new owner. No assignment or other transaction carried out after midnight, Paris time, on the third business day preceding the meeting, regardless of the method used, will be recognized by the Company, notwithstanding any agreement to the contrary.

Shareholders may obtain the documents provided for in Articles R 225-81 and R 225-83 of the Commercial Code by sending a request to the Company, subject to the shareholders holding shares in bearer form provide proof of their status by accompanying their request with a certificate of participation issued by the authorized intermediary of their securities. These documents are also available to shareholders at the Company's registered office.

In accordance with Articles R. 225-71 and R. 225-72 of the Commercial Code, submissions by shareholders of resolutions or agenda items must be sent to the Company headquarters by registered letter with acknowledgment of receipt, no later than twenty-five days before the holding of the Annual General Meeting.

The submission of resolutions must be accompanied by a brief statement of reasons; submission of an agenda item must be substantiated.

To be considered, shareholder submissions of resolutions or agenda items must be accompanied by a certificate of registration indicating their share account number(s) and number or percentage of shares held as required by Article R. 225-71 of the Commercial Code.

The review of all resolutions or agenda items submitted by shareholders under the conditions above is subject to the author accompanying their submission with a certificate of registration of shares, that is received by the Company no later than midnight, Paris time, three days preceding the AGM.